

SMG Hospitality SE*Société européenne*

Registered office: 9, rue de Bitbourg, L-1273 Luxembourg, Grand Duchy of Luxembourg

R.C.S. Luxembourg B 255839

(the "Company")

VOTING RESULTS**OF THE EXTRAORDINARY GENERAL MEETING OF THE COMPANY****HELD ON 2 APRIL 2024 AT 10:00 A.M. CET**

ISIN LU2380749676

Votes: 5,875,000 of the voting rights

Agenda item	Votes validly cast	Votes validly cast / share capital) in %	Votes validly cast / total voting rights (excluding suspended voting rights) in %	Yes votes	Yes votes in %	No votes	No votes in %	Abstention
1. (i) Insertion of a new article 9.9 in the Company's article of association, (ii) authorisation to the management board of the Company to proceed with, pursuant to such new article 9.9 of the Company's articles of association and in accordance with the terms of the amended Company's articles of association, the acquisition of Company's redeemable class A shares in issue at the date of this extraordinary general meeting of shareholders, within a period of five (5) years as from the date of this extraordinary general meeting of shareholders, and subject to the provisions of the Luxembourg law of 10 August 1915 on commercial	5,875,000	40.87%	100.00%	5,875,000	100.00 %	0	0.00%	0

Agenda item	Votes validly cast	Votes validly cast / share capital) in %	Votes validly cast / total voting rights (excluding suspended voting rights) in %	Yes votes	Yes votes in %	No votes	No votes in %	Abstention
companies, as amended and the approval of the supervisory board of the Company, and (iii) for the avoidance of doubt, approval of consequent amendments of the escrow agreement.								